



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
JULY 07, 2004
VOL. 51 NO. 81

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. No trading was reported for deferred or for immediate shipments. Demand was light to moderate with most interest noted for deferred arrivals. Bulk parts and meats trading was light, most buyers cautious toward the market and looking to purchase fill in needs.

EXPORT MARKET HIGHLIGHTS

Export trading was inactive. Inquiry was light to moderate, as buyers are taking a wait and see attitude toward the market due to the recent announcement of bird flu again in China and Thailand.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	70-71	-	-	-	-	-	-	-	-
CENTRAL REGION	70	-	-	-	-	-	-	-	-
WESTERN REGION	70	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 7 JULY 2004.

The trade sentiment on tom necks was steady at best, tom full-cut wings mostly steady with some increased confidence noted and tom 2-joint wings fully steady to firm. The seller sentiment on tom drums was steady to fully steady and fully steady on frozen thigh meat into export channels. Some cautiousness was noted by some export buyers while they watch for market ramifications from the recent discoveries of Avian Influenza in Asia. Inquiry on tom bulk parts and frozen thigh meat was light to fair with offerings held with varied degrees of confidence. Trading slow on all items.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	154.00	25
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	32.00	114
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		W	31.00	80
WINGS, FULL-CUT, TOM	35.00		35.00	40
WINGS, FULL-CUT, HEN		F	45.00	14
WINGS, V-TYPE, TOM	50.00		50.00	40
WINGS, V-TYPE, HEN		R	81.33	120
NECKS, TOM	17.00		17.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		F	208.56	250
THIGH MEAT	65.00-66.00		65.33	120
THIGH MEAT—FRESH	79.00		79.00	28
BREAST TRIM MEAT		F	107.00	40
SCAPULA MEAT		F	89.96	102
TENDERLOINS		W	144.50	80
DESTRAPPED TENDERS		F	170.00	60
DESTRAPPED TENDERS—FRESH		F	187.57	87
WING MEAT WITH SKIN		F	94.00	40
MECHANICALLY SEPARATED 4/		F	20.00	38
MECHANICALLY SEPARATED—FRESH 4/	21.00-22.00		21.23	52
EXPORT TRADING				
DRUMSTICKS, TOMS		F	32.25	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	33.00	52
MECHANICALLY SEPARATED 4/		F	17.61	392
THIGH MEAT - FROZEN		F	65.14	280

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	74-77
FROZEN TURKEYS Y TOMS 14-24#	74
FROZEN TURKEYS Y TOMS 24-28#	76

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 07/07/04

<u>POULTRY HEALTH BOARD</u>	ACCUMULATED		
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDERS
2003-2004			
2002-2003	UNAVAILABLE		

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	105-129
TURKEYS Y TOMS UNDER 22#	105-125
TURKEYS Y TOMS 22-24#	105-125
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-130